



Part-turn actuators PROFOX PF-Q20 – PF-Q600



# **Operation instructions** Assembly and commissioning

# Read operation instructions first. Heed safety instructions. These operation instructions are part of the product.

- Store operation instructions during product life.
- · Pass on instructions to any subsequent user or owner of the product.

#### Target group:

This document contains information for assembly, commissioning and maintenance staff.

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1	Safety instructions
1.1	Prerequisites for the safe handling of the product
Standards/directives	The end user or the contractor must ensure that all legal requirements, directives, guidelines, national regulations and recommendations with respect to assembly, electrical connection, commissioning and operation are met at the place of installation.
Safety instructions/warn- ings	All personnel working with this device must be familiar with the safety and warning in- structions in this manual and heed the instructions given. Safety instructions and warning signs on the device must be observed to avoid personal injury or property damage.
Qualification of staff	Assembly, electrical connection, commissioning, operation, and maintenance must be carried out by suitably qualified personnel authorised by the end user or contractor of the plant only.
	Prior to working on this product, the staff must have thoroughly read and understood these instructions and, furthermore, know and observe officially recognised rules regarding occupational health and safety.
Commissioning	Prior to commissioning, imperatively check that all settings meet the requirements of the application. Incorrect settings might present a danger to the application, e.g. cause damage to the valve or the installation. The manufacturer will not be held liable for any consequential damage. Such risk lies entirely with the user.
Operation	Prerequisites for safe and smooth operation:
	<ul> <li>Correct transport, proper storage, mounting and installation, as well as careful commissioning.</li> </ul>
	• Only operate the device if it is in perfect condition while observing these instruc- tions.
	<ul> <li>Immediately report any faults and damage and allow for corrective measures.</li> </ul>
	<ul> <li>Heed recognised rules for occupational health and safety.</li> </ul>
	Heed national regulations.
	<ul> <li>During operation, the housing warms up and surface temperatures &gt; 60 °C may occur. To prevent possible burns, we recommend checking the surface temperat- ure using an appropriate thermometer and wearing protective gloves, prior to working on the device.</li> </ul>
	<ul> <li>During operation, accelerating loads up to maximum 15 % of the maximum torque may occur. Higher values might damage the electronics.</li> </ul>
Protective measures	The end user or the contractor are responsible for implementing required protective measures on site, such as enclosures, barriers, or personal protective equipment for the staff.
Maintenance	To ensure safe device operation, the maintenance instructions included in this manual must be observed.
	Any device modification requires prior written consent of the manufacturer.
1.2	Range of application
	AUMA PF-M part-turn actuators are designed for the operation of industrial valves, e.g. butterfly valves and ball valves.
	Other applications require explicit (written) confirmation by the manufacturer

Other applications require explicit (written) confirmation by the manufacturer.

The following applications are not permitted, e.g.:

- Industrial trucks according to EN ISO 3691
- Lifting appliances according to EN 14502
- Passenger lifts according to DIN 15306 and 15309
- Service lifts according to EN 81-1/A1
- Escalators

	Continuous duty
	Buried service
	Continuous underwater use (observe enclosure protection)
	Potentially explosive atmospheres
	Radiation exposed areas in nuclear power plants
	No liability can be assumed for inappropriate or unintended use.
	Observance of these operation instructions is considered as part of the device's desig- nated use.
	These operation instructions are only valid for the "clockwise closing" standard ver- sion, i.e. driven shaft turns clockwise to close the valve. For "counterclockwise closing" version, a supplement must be observed in addition to these operation instructions.
1.3	Warnings and notes
	The following warnings draw special attention to safety-relevant procedures in these operation instructions, each marked by the appropriate signal word (DANGER, WARNING, CAUTION, NOTICE).
DANGER	Indicates an imminently hazardous situation with a high level of risk. Failure to observe this warning results in death or serious injury.
	Indicates a potentially hazardous situation with a medium level of risk. Failure to observe this warning could result in death or serious injury.
	Indicates a potentially hazardous situation with a low level of risk. Fail- ure to observe this warning could result in minor or moderate injury. May also be used with property damage.
NOTICE	Potentially hazardous situation. Failure to observe this warning could result in property damage. Is not used for personal injury.
	The $ m  m  m  m  m  m  m  m  m  m  m  m  m  $
	The signal word (e.g. DANGER) indicates the level of hazard.
1.4	References and symbols
	The following references and symbols are used in these instructions:
í	The $\textcircled{0}$ symbol stands for the <b>Information</b> concept. This text provides important notes and information.
	<b>Information:</b> If the <b>Information</b> term is part of instruction, the text will give important notes and information to this action step.
Ī	Symbol for CLOSED (valve closed)
<u> </u>	Symbol for OPEN (valve open)
M⊳	Via the menu to parameter
	Describes the menu path of AUMA Assistant App or the AUMA CDT software to the parameter/process data on the basis of the display texts. Display texts, parameters and process data are highlighted in grey: Example of Display, in addition, the object ID of the display text (DIS), of the parameter (PRM) or of the process date (PZD) is

#### → Result of a process step

Describes the result of a preceding process step.

#### → Action step

Describes one single action step.

#### Reference to the page number

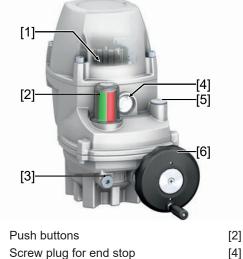
Refers to the page number for further information. To return from the target to the previous view, it is possible to jump back to the previous view within PDF documents: When using Adobe Acrobat via **Menu > Previous view** or using the key combination **Alt + left**.

## 2 Short description

Part-turn actuator Definition according to ISO 22153:

A part-turn actuators is an actuator which transmits torque to the valve for less than one revolution and does not need to be capable of withstanding operational thrust.

AUMA part-turn actuator Figure 1: AUMA PF-Q150 part-turn actuator



- [1] [3]
- [5] Screw plug/protective cap
- Position indicator
- FOX-EYE (indication LED)
- Handwheel

The connection options for the tools (hexagon head or hexagon socket) for emergency operation are located below the screw plug/protective cover [5]. The manual emergency operation is available without handwheel function for sizes PF-Q20X to PF-Q40X. For more information, refer to Manual emergency operation [▶ 37].

[6]

AUMA PF-M part-turn actuators are driven by an electric motor. For control in motor operation and for processing the actuator signals, controls are integrated within the housing. Push buttons allow for local actuator operation. A handwheel is provided for occasional manual operation. Manual operation is possible without change-over.

The swing angle is limited by internal end stops. Seating in end positions is either via limit seating or torque seating.

The self-locking of the actuator is ensured by means of the braking function. As soon as the actuator is at standstill, the motor takes over the brake function for the first 20 seconds. This period is defined through a parameter which can be set via Bluetooth. After this, the locking brake takes over the brake function by disconnection from power and renewed engagement. Brake engagement generates a noise and is part of the standard operating behaviour.

The actuator is equipped with a torgue measurement feature. The measured values can be read by means of the AUMA Assistant App or AUMA CDT. Measurement values are generated during motor operation. No measured value is generated during manual operation. The last measured value remains frozen and is displayed. This is not the case when starting from a torque seating end position. In this case, the value is set to zero and also displayed as zero.

AUMA RSTX 100 remote *Figure 2:* AUMA RSTX 100 remote control control (as an option)



The RSTX 100 remote control by AUMA allows operation, configuration and parametrisation of AUMA PROFOX actuators as of firmware version 01.06.00 as well as data transmission. The AUMA remote control connects via Bluetooth interface to the AUMA actuator. For further information, please refer to www.auma.com.

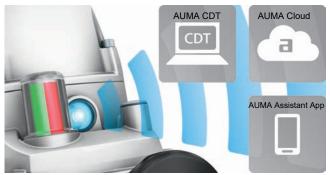
The scope of operation, main functions:

- Operation function
- · End position setting
- Actuator configuration
- Firmware update
- Creating and sharing of snapshot and parameter file

#### App and software

Using the **AUMA CDT** software for Windows-based computers (notebooks or tablets) and the **AUMA Assistant App**, actuator data can be uploaded and read, settings can be modified and stored. The connection between computer and AUMA actuator is established via a Bluetooth interface. With the **AUMA Cloud**, we provide an interactive platform to collect and assess e.g. detailed device data of all actuators within a plant.

Figure 3: Communication via Bluetooth



AUMA CDT AUMA CDT is a user-friendly setting and operation program for AUMA actuators. The AUMA CDT software is available for free download on our website www.auma.com.



AUMA Assistant App



The AUMA Assistant App enables commissioning, configuration and diagnostics of AUMA actuators via Bluetooth using either smartphone or tablet.

The AUMA Assistant App can be downloaded free of charge from the Play Store (Android) or App Store (iOS).

Figure 4: Link to AUMA Assistant App



AUMA Cloud



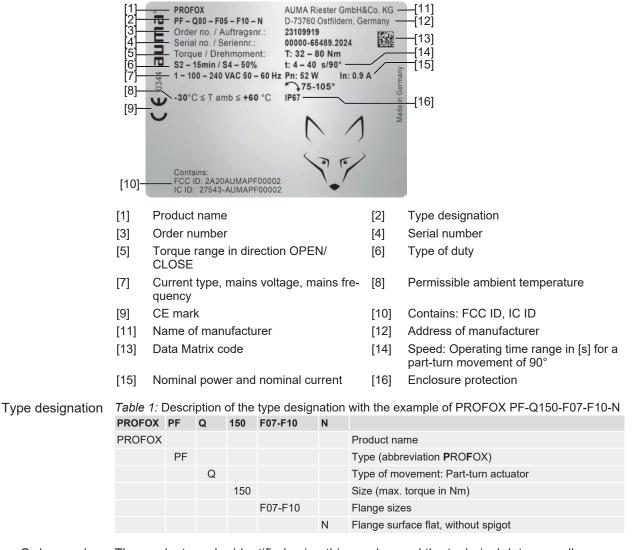
The AUMA Cloud is the driving element of the digital AUMA world, acting as interactive platform for efficient maintenance of AUMA actuators at moderate cost. The AUMA Cloud collects all device data of all actuators within one site and provides a clear overview at a glance. Detailed analysis provides valuable information on potential maintenance requirements. Additional functions foster smooth asset management.

# 3 Name plate

Figure 5: Name plate arrangement



Figure 6: PROFOX name plate (example of I/O interface)



Order number The product can be identified using this number and the technical data as well as order-related data pertaining to the device can be requested.

Please always state this number for any product inquiries.

We offer the service myAUMA on our website www.auma.com: When indicating the order number, authorised users can download the order-related documents like wiring diagrams, technical data (in German and English), the inspection certificate, the operation instructions and further order-related information.

Actuator serial number Table 2: Serial number, description with the example of 00000-00101.2025 00000-12345 . 2025 Serial number of sales articles 00000-12345 11-digit, internal number for unambiguous product identification Year of manufacture = 2025

Data Matrix code When registered as authorised user, you may use our AUMA Assistant App to scan the Data Matrix code and directly access the order-related product documents without having to enter order number or serial number.

Figure 7: Link to AUMA Assistant App

2025



For further Service & Support, Software/Apps/..., refer to www.auma.com.

# 4 Transport and storage

# 4.1 Transport

#### **DANGER**

#### Suspended load!

Death or serious injury.

- $\rightarrow$  Do NOT stand below suspended load.
- → Attach ropes or hooks for the purpose of lifting by hoist only to housing and NOT to handwheel.
- → Actuators mounted on valves: Attach ropes or hooks for the purpose of lifting by hoist to valve and NOT to actuator.
- → Actuators mounted to gearboxes: Attach ropes or hooks for the purpose of lifting by hoist only to the gearbox using eyebolts and NOT to the actuator.
- → Respect total weight of combination (actuator, gearbox, valve)
- → Secure load against falling down, sliding or tilting.
- → Perform lift trial at low height to eliminate any potential danger e.g. by tilting.

# 4.2 Storage

#### NOTICE

#### Danger of corrosion due to inappropriate storage!

- → Store in a well-ventilated, dry room.
- $\rightarrow$  Protect against floor dampness by storage on a shelf or on a wooden pallet.
- → Cover to protect against dust and dirt.
- $\rightarrow$  Apply suitable corrosion protection agent to uncoated surfaces.

Long-term storage For long-term storage (more than 6 months), observe the following points:

- 1. Prior to storage: Protect uncoated surfaces, in particular output drive parts and mounting surfaces using long-term corrosion protection agents.
- 2. At an interval of approx. 6 months: Check uncoated surfaces for corrosion. Should traces of corrosion be detected, renew the corrosion protection.

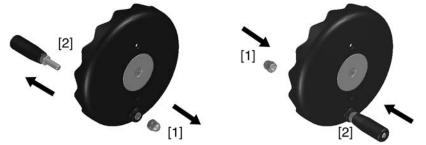
# 5 Assembly

# 5.1 Mounting position

The described product can be operated without restriction in any mounting position.

### 5.2 Fit ball handle to handwheel

To avoid transport damage, the ball handle is mounted upside down at the handwheel. Prior to commissioning, mount the ball handle in the correct position.



- 1. Remove cap nut [1] and pull out ball handle [2].
- 2. Insert ball handle [2] in the correct position and fasten with cap nut [1].

 $(\mathbf{i})$ 

The end position detection can be modified by rotating the handwheel even if the actuator is not mounted to a valve. Therefore, we recommend refraining from rotating the handwheel several times prior to mounting the actuator to the valve.

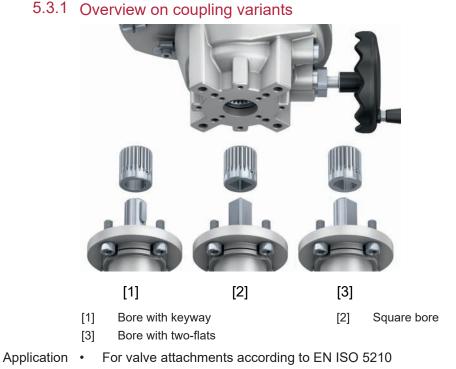
# 5.3 Mount actuator to valve

The actuator is mounted to the valve using a coupling.

NOTICE

#### Corrosion due to damage to paint finish and condensation!

- $\rightarrow$  Touch up damage to paint finish after work on the device.
- → After mounting, immediately perform electrical connection of the device to minimise condensation caused by standby current.



For rotating, non-rising valve stem

#### 5.3.2 Mount actuator (with coupling)

Unbored couplings or couplings with pilot bore must be machined to match the valve shaft prior to mounting the actuator to the valve (e.g. with bore and keyway, two-flat or square bore).

#### NOTICE

#### Threads may neither be modified nor damaged.

Loss of tensile strength of screws when reworking the threads!



Mount valve and actuator in same end position. As standard, the actuator is supplied in end position CLOSED.

- a) Recommended mounting position for butterfly valves: End position CLOSED.
- b) Recommended mounting position for ball valves: End position OPEN.



We recommend applying liquid thread sealing material to the screws to avoid contact corrosion.

Assembly steps 1. If required, move actuator in same end position as valve using the handwheel.

- 2. Clean mounting faces, thoroughly degrease uncoated mounting surfaces.
  - 3. Apply a small quantity of grease to the valve shaft [2].
  - Place coupling [1] onto valve shaft [2] and secure against axial slipping by using a grub screw [3] or a clamping washer and a screw with curved spring lock washer [4]. Observe dimensions X, Y or L. Refer to following picture and table Mounting positions for coupling.

Figure 8: Examples: Fit coupling

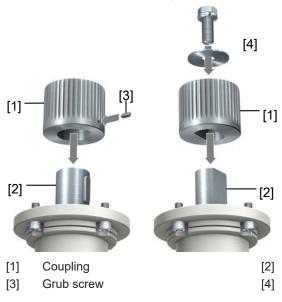


Figure 9: Mounting positions for coupling

Valve shaft Clamping washer and screw with curved spring lock washer

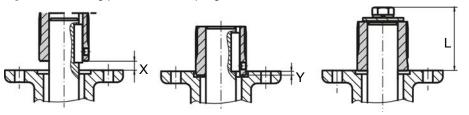


Table 3: Mounting position of the coupling within fitting dimensions according to AUMA definition

Dimen- sions [mm]	Q20	Q40	Q80	Q150	Q300	Q600
EN ISO 5211	F03/F04	/F05/F07	F05/F	07/10	F07	/10
X max.	1	0	:	3	4.	.5
Y max.	:	2	2	2	4.	.5
L max.	35/	38 <sup>1)</sup>	38/-	40 <sup>2)</sup>	5	0

1) 35 mm (height of coupling without retaining screw) / 38 mm (height of coupling with retaining screw)

2) 38 mm (height of coupling without retaining screw) / 40 mm (height of coupling with retaining screw)

5. Apply non-acidic grease at splines of coupling (e.g. Gleitmo by Fuchs).

6. NOTICE! Ensure that the spigot (if provided) fits uniformly and that the flanges are in complete contact. Fit actuator. If required, slightly turn actuator until splines of coupling engage.

#### Figure 10: Fit actuator



- 7. If flange bores do not match the threads: Slightly rotate handwheel until bores line up.
- 8. If the bores do not align even after rotating the handwheel, shift the actuator by one tooth on the coupling, if required.
- 9. Fasten actuator with screws.
- 10. Fasten screws crosswise. For tightening torques, refer to Tightening torques for screws [▶ 60] chapter.

6	Electrical connection			
6.1	Basic information			
	Electric shock due to pr	esence of hazardous vol	tage!	
	Failure to observe this warning	ng could result in death, seric	ous injury, or property dam-	
	age.		a ha ha a suite h ha an a lifi a d a an	
	sonnel.	must be carried out exclusiv	ely by suitably qualified per-	
	$\rightarrow$ Prior to connection, heed	I basic information contained	in this chapter.	
	Risk of immediate actua	tor operation when conn	ecting to mains!	
	Risk of personal injuries or d	amage to the valve.		
	→ Check operation signals voltage.	and operation behaviour prio	r to switching on the mains	
	→ Ensure that the tripping of switching on.	conditions for the failure beha	viour are not fulfilled when	
	→ Ensure that the tripping of when switching on.	conditions for the EMERGEN	CY behaviour are not fulfilled	
	Reasons for immediate oper	ation:		
	<ul> <li>The signal and fieldbus cables are connected and a respective operation com mand has been issued.</li> </ul>			
	<ul> <li>The "Failure behaviour" function was configured as to ensure that this stating an operation once the mains voltage is applied. Factory setting parameters Failure operation: STOP (the actuator stops).</li> </ul>			
<ul> <li>The "EMERGENCY behaviour" function was configured as to ensistate results in an operation once the mains voltage is applied. Fa</li> <li>EMERGENCY behaviour function: Function not activated.</li> </ul>			applied. Factory setting of	
Wiring diagram/terminal The pertaining wiring diagram/terminal plan (in German or Englisl device in a weather-proof bag, together with these operation instruction be requested from AUMA when indicating the order number (refe downloaded directly from our website (www.auma.com).		ion instructions. It can also		
Permissible networks (supply networks)	The actuators are suitable fo approved insulation monitor code.		. For IT networks, a suitable, monitor measuring the pulse	
Current type, mains voltage, mains frequency	Type of current, mains voltag plate, Name plate [▶ 10].	ge and mains frequency must	match the data on the name	
Protection and sizing on site				
	For circuit breakers, the following sizing/characteristics are recommended:			
	Table 4: Sizing of circuit breake	rs		
	Number of actuators	100 – 240 V AC/50 – 60 Hz 180 – 300 V DC	24 V DC	
	1	B06	B06	
	2	B10	B10	
	4	C13	B20	
	Refer to electric data for the sions.	maximum current values of ir	ndividual models and ver-	

Potential of customer connections For options of isolated potentials, refer to Technical data [> 56].

Safety standards	Safety measures and safety equipment must comply with the respectively valid na- tional on site specifications. All externally connected devices shall comply with the rel- evant safety standards applicable for the place of installation.
Connecting cables, cable glands, reducers, blanking	nominal current (I <sub>N</sub> ). Refer to Name plate [▶ 10] or electrical data sheet.
plugs	<ul> <li>For device insulation, appropriate (voltage-proof) cables must be used. Specify cables for the highest occurring rated voltage.</li> </ul>
	<ul> <li>To avoid contact corrosion, we recommend the use of sealing agents for cable glands and blanking plugs made of metal.</li> </ul>
	Use connecting cable with appropriate minimum rated temperature.
	<ul> <li>For connecting cables exposed to UV radiation (outdoor installation), use UV res- istant cables.</li> </ul>
	For connecting electronic position transmitters, only use screened cables.
	• For connecting fieldbus cables or network cables, respect the cable recommenda- tions for the respective fieldbus connection or network connection. Further inform- ation is provided in the short instructions for fieldbus connection or network con-

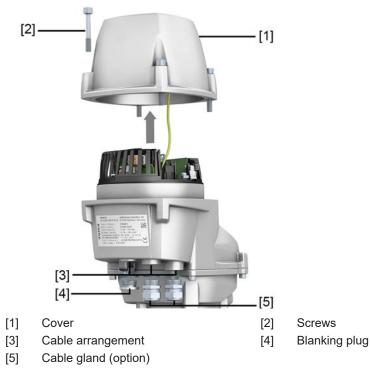
Cable installation in accordance with EMC - Lay cables susceptible to interference or cables as sources of interference at a large distance from each other.

- · Lay cables in areas subject to low interference.
- Avoid parallel paths with little cable distance of cables being either susceptible to interference or interference sources.

#### 6.2 Open terminal compartment

Figure 11: Open terminal compartment

nection (as far as available).



#### 

#### Electric shock due to presence of hazardous voltage!

Death or serious injury.

- → Disconnect from mains before opening.
- → Wait for minimum 60 seconds after power cut-off prior to opening the housing.

#### NOTICE

#### Corrosion by ingress of humidity when using unsuitable cable glands/ blanking plugs!

→ Use suitable cable glands/blanking plugs according to the IP enclosure protection specified on the name plate.

Figure 12: Enclosure protection IP67 (example)

nent:	T: 20 – 50 Nm	
0%	n: 1 – 6 1/min	
i0 – 60 H:	Pn: 48 W I	
<b>+70</b> °C	IP67	



For shielded cables: Use EMC cable glands.

How to proceed

- 1. Loosen screws [2] and remove cover [1].
- 2. Insert cable glands [5] suitable for connecting cables.
- Tighten cable glands and blanking plugs at the housing. Consider torques according to manufacturer's details.

#### 6.3 Cable connection

Table 5: Terminal cross sections and tightening torques of PE connection

The supplied blanking plugs fulfil the IP protection of the actuator.

Designation	Terminal cross sections	Tightening torque
Protective earth connection $\bigoplus$ (PF)	$1.5 - 2.5 \text{ mm}^2$ (flexible) direct $1.5 - 6 \text{ mm}^2$ (solid) direct $1.0 - 6 \text{ mm}^2$ (flexible) via spade lug or wire end sleeve	3 – 4 Nm

#### Table 6: Cross sections mains cable

Designation	Wire type	Cross section	
		min [mm²]	max [mm <sup>2</sup> ]
Mains cable	solid/flexible	0.08	2.5
	AWG	AWG 28	AWG 12

Table 7: Cross sections for signal cables (at spring clamp terminals)

Designation		Cross section		
		min [mm²]	max [mm²]	
	solid	0.2	1.5	
	flexible	0.2	1.5	
I/O signal cable	flexible with wire end sleeve without plastic sleeve	0.2	1.5	
	AWG	AWG 24	AWG 16	

#### 

# In case of a fault: Hazardous voltage while protective earth conductor is NOT connected!

Electrical shock, risk of injuries or death.

- $\rightarrow$  Connect all protective earth conductors.
- → Connect PE connection to external protective earth conductor of connection cable.
- $\rightarrow$  Power the device only once the protective earth conductor has been connected.

#### Cable arrangement

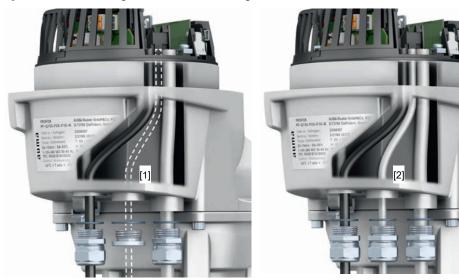
Cable arrangement depends on the number of cables connected in addition to the mains cable. There are two options:



The cable arrangement shown in the picture below only applies for actuators with I/O interface!

For actuators with fieldbus interface, please refer to appropriate short instructions (if available).

#### Figure 13: Cable arrangement of mains and signal cables



[1] Cable arrangement for one mains cable [2] and one signal cable

Cable arrangement for one mains cable and two additional cables



For better accessibility, we recommend heeding the following order.

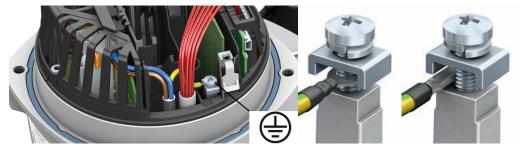
How to proceed

- 1. Insert signal cable into cable gland on the right and push upward until the cable is visible.
- 2. In case a further signal cable is connected: Insert second signal cable into middle cable gland and push upward until the cable is visible.
- 3. Insert mains cable into cable gland on the left and also push upward until the cable is visible.
- 4. Remove cable sheathing.
- 5. Strip wires.
  - → Controls approx. 6 mm, power supply unit approx. 10 mm
- 6. For flexible cables: Use wire end sleeves according to DIN 46228.

#### Protective earth connection

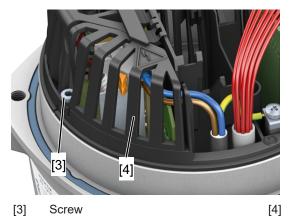
- 7. Unfasten and remove screw at protective earth connection ( .
- Remove powder coating on the surface of the actuator below the U-bracket (file off).
- 9. Mount and tighten PE conductor with spade lug or wire end sleeve at protective earth connection ( ) as shown.

Figure 14: Protective earth connection



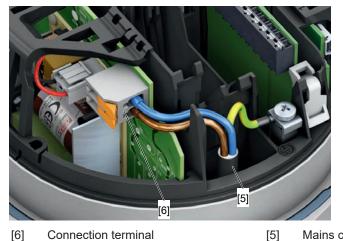
#### Mains cable connection

Figure 15: Contact protection of mains cable



- Contact protection of mains cable
- 10. Unfasten and remove screw [3].
- 11. Remove contact protection of mains cable [4].
- 12. Connect mains cable [5] to connection terminal [6] in compliance with the order-related wiring diagram.

Figure 16: Mains cable connection



- Connection terminal
- [5] Mains cable
- 13. Fit contact protection of mains cable [4].
- 14. Place and fasten screw [3].

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#### Signal cable connection

#### NOTICE

# Damage to spring clamp terminals by jamming of wire end sleeves with the housing!

Replacement of the complete component is required.

- → Use wire end sleeve with smooth surface!
- → To avoid unevenness at wire end sleeve, AUMA recommends using the CRIMP-FOX 6 model by Phoenix Contact as suitable crimping pliers.
- → Unlock the spring clamp terminal: Unlock the respective spring clamp terminal with a screwdriver as shown and remove the signal cable.
- → The signal cable can be pulled out without resistance if the spring clamp terminal is unlocked!

 $(\mathbf{i})$ 

If the end position setting is carried out with the internal operation buttons subsequently to the connection of the power supply: Leave the cover open!

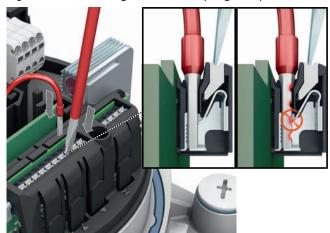
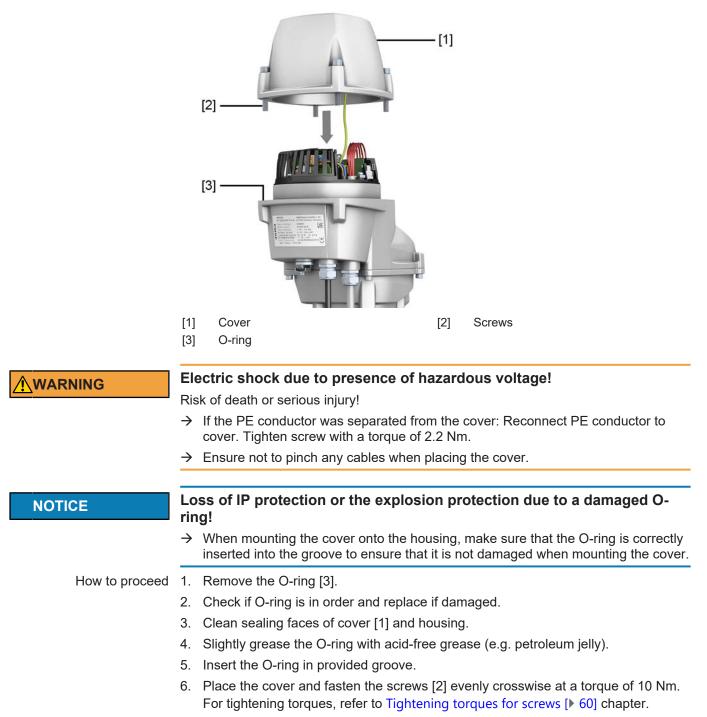


Figure 17: Connect signal cables to spring clamp terminals

- 15. Connect signal cables to spring clamp terminals in compliance with the order-related wiring diagram.
- 16. For shielded cables: Link the cable shield end via the cable gland to the housing (earthing).
- 17. If the PE conductor has been removed from the cover, it must be tightened applying 2.2 Nm tightening torque prior to re-placing the cover.
- 18. Fasten cable glands with the torque as specified by the manufacturer to ensure respect of required enclosure protection.
- 19. Connect power supply.

#### 6.4 Close terminal compartment

Figure 18: Close terminal compartment (example of I/O interface)



# 6.5 External earth connection

Figure 19: External earth connection



Application External earth connection, with U-bracket for connection to equipotential compensation.

Standard: Without earth connection, with plastic plate and screw only.

**Option:** With earth connection, consisting of U-bracket and hexagon socket cap head screw, for explosion-proof version additionally with metal washer.



Strip powder from actuator surface below the U-bracket (file down).

Table 8: Terminal cross sections and earth connection tightening torques				
Conductor type	Terminal cross sections	Tightening torques		
solid	2.5 mm <sup>2</sup> to 6 mm <sup>2</sup>	3 – 4 Nm		
flexible	1.5 mm <sup>2</sup> to 4 mm <sup>2</sup>	3 – 4 Nm		

For fine stranded (flexible) wires, connection is made via cable lugs/ring terminals. When connecting two individual wires with a U-bracket, cross sections have to be identical.

# 7 Commissioning

Commissioning is made in four steps:

- 1. End stop setting
- 2. End position setting
- 3. Position indicator setting
- 4. Configuration of further parameters



Besides end position settings, all other settings have already been made in the factory in compliance with the order.

If correctly ordered, only end position setting is required.

The following table shows the most important parameters and how they can be configured.

#### Table 9: Parameter configuration

Step	Setting	Parameter/desig- nation	At the actuator	AUMA Assistant App	AUMA CDT	Refer to chapter
Set end stops	Limitation of swing angles	End stop CLOSED	Yes	No	No	Set end stop CLOSED [▶ 26]
		End stop OPEN	Yes	No	No	Set end stop OPEN [ 27]
End position set-	Positions	Set end position CLOSED	Yes	Yes	Yes	Set end position CLOSED [▶ 28]
ting	FUSILIOIIS	Set end position OPEN	Yes	Yes	Yes	Set end position OPEN [> 29]
Position indicator	Indication for the	Indication end pos- ition CLOSED	Yes	No	No	Position indicator
setting	end positions	Indication end pos- ition OPEN	Yes	No	No	setting [> 30]
Configuration of further parameters	Type of seating	End position CLOSED	No	Yes	Yes	
		End position OPEN	No	Yes	Yes	
		Tripping torque CLOSE	No	Yes	Yes	_
	Torque switching	Tripping torque OPEN	No	Yes	Yes	
	Speeds	Operating time	No	Yes	Yes	Speed setting [> 33]
	I/O signals (binary/ analogue)	Type and assign- ment	No	Yes	Yes	_
	Positioner	Various paramet- ers	No	Yes	Yes	_

Many further parameters can be configured using the AUMA Assistant App or AUMA CDT. Refer to Manual (Parameters and functions) PROFOX.

#### 7.1 End stops in part-turn actuator



The following description applies for clockwise closing standard version.

Separate instructions are available for counterclockwise special version.

The internal end stops limit the swing angle. They protect the valve in case of limit switching failure during motor operation and serve the purpose as limitation for manual operation via handwheel. They may not be used for torque tripping in end positions during standard operation.

End stop setting is generally performed by the valve manufacturer **prior** to installing the valve into the pipework.

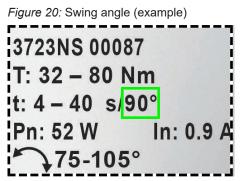
# CAUTION

#### Exposed, rotating parts (discs/balls) at the valve!

Pinching and damage by valve or actuator.

- $\rightarrow$  End stops should be set by suitably qualified personnel only.
- $\rightarrow$  Never completely remove the setting screws [2] and [4] to avoid grease leakage.
- Observe dimension T<sub>min</sub>  $\rightarrow$

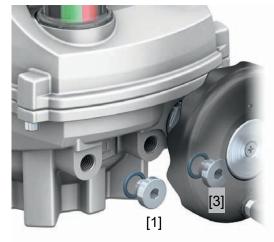
The operating time range (speed) in [s] for a swing movement of 90° is specified on the name plate:

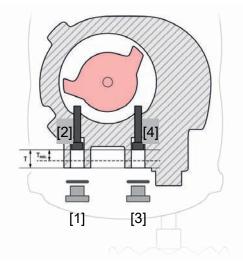


The setting sequence depends on the valve:

- Recommendation for butterfly valves: Set end stop CLOSED first.
- Recommendation for ball valves: Set end stop OPEN first.

Figure 21: End stops





- [1] Screw plug for end stop OPEN
- [3] Screw plug for end stop CLOSED
- Setting screw for end stop OPEN Setting screw for end stop CLOSED

*,* · , Т

Table 10: Dimensions/size (mm)						
Dimensions/ size (mm)	Q20	Q40	Q80	Q150	Q300	Q600
T (for 90°)	15	15	14.5	14.5	18.5	18.5
T <sub>min.</sub>	9.5	9.5	9	9	11	11

[2]

[4]

# 7.1.1 Set end stop CLOSED

With fitted handwheel: Dismantle handwheel prior to end stop CLOSED setting!

How to proceed

1. Remove screw plug [3].

2. Move valve to end position CLOSED with handwheel.

- 3. If the valve end position is not reached: Slightly turn setting screw counterclockwise until valve end position CLOSED can be correctly set.
  - $\Rightarrow$  Turning the setting screw [4] clockwise decreases the swing angle.
  - ⇒ Turning the setting screw [4] counterclockwise increases the swing angle.

Figure 22: Setting screws



- 4. Turn setting screw [4] clockwise to the stop.
  - $\Rightarrow$  This completes the setting of end stop CLOSED.
- 5. Check O-ring of screw plug for seat and condition, replace if damaged.
- 6. Fasten and tighten screw plug [1].
  - → **PF-Q20 PF-Q40**:13 Nm (M12)
  - → PF-Q80 PF-Q150:13 Nm (M12)
  - → **PF-Q300 PF-Q600**:13 Nm (M16)

Having completed this procedure, the end position detection CLOSED can be set immediately.

#### 7.1.2 Set end stop OPEN

In general, the end stop OPEN does not have to be set.

How to proceed

1. Remove screw plug [1].

- 2. Move valve to end position OPEN with handwheel.
- If the valve end position is not reached: Slightly turn setting screw [2] counterclockwise until valve end position OPEN can be correctly set.
  - ⇒ Turning the setting screw clockwise decreases the swing angle.
  - ⇒ Turning the setting screw counterclockwise increases the swing angle.

Figure 23: Direction of rotation of setting screws



- 4. Turn setting screw clockwise to the stop.
  - ⇒ This completes the setting of end stop OPEN.
- 5. Check O-ring of screw plug for seat and condition, replace if damaged.
- 6. Fasten and tighten screw plug.

After this procedure, the end position detection OPEN can be set immediately.

#### 7.2 End position setting (via push buttons)

#### NOTICE

#### Damage at valve/gearbox due to incorrect setting!

- → When setting in motor operation: Interrupt travel in time prior to reaching the end stop.
- $\rightarrow$  Heed overrun when selecting actuator seating via positions



In case of torque seating: Check factory torque setting!



The end positions may also be set using the AUMA Assistant App or the AUMA CDT software.

When setting the end positions, the actuator acts in accordance with the selected type of seating:

#### Limit seating

The limit position of the end position is set to the exact current position. Once the final position is reached, the actuator switches off.

#### **Torque seating**

The limit position of the end position is set to <1 % before the current position. Once the torque is reached, the actuator switches off.

#### 7.2.1 Set end position CLOSED

#### A DANGER

#### Electric shock due to presence of hazardous voltage!

Failure to observe this warning results in death or serious injury.

- → Electrical connection and commissioning must be carried out exclusively by suitably qualified personnel if circuit is live.
- → Do not touch any cables.



#### The set end position can be overrun!

During operation in directions OPEN/CLOSE, the actuator stops when reaching the set end position. When pressing the push button again (briefly), the actuator exceeds the end position. When pressing the push button again (hold down), the actuator operates to a mechanical stop, e.g. the valve or actuator end stop.

How to proceed 1. Remove cover from actuator.

- 2. Operate in direction CLOSE via ▼ push button until the valve is closed.
  - $\Rightarrow$  The operation in direction CLOSE is signalled by the LED blinking in red.

Figure 24: Operate in direction CLOSE (example with I/O interface)



- 3. Once the desired end position CLOSED is reached, release the ▼ push button.
  - ⇒ The LED is blinking in blue for approx. 10 seconds. This time span allows for end position setting.



Figure 25: Set end position CLOSED (example with I/O interface)

⇒ The end position CLOSED setting has been successfully completed.

# 7.2.2 Set end position OPEN

#### Electric shock due to presence of hazardous voltage!

Failure to observe this warning results in death or serious injury.

- → Electrical connection and commissioning must be carried out exclusively by suitably qualified personnel if circuit is live.
- $\rightarrow$  Do not touch any cables.



The set end position can be overrun!

During operation in directions OPEN/CLOSE, the actuator stops when reaching the set end position. When pressing the push button again (briefly), the actuator exceeds the end position. When pressing the push button again (hold down), the actuator operates to a mechanical stop, e.g. the valve or actuator end stop.

How to proceed

DANGER

- 1. Remove cover from actuator.
- 2. Operate in direction OPEN via ▲ push button until the valve is open.
  - $\Rightarrow$  The operation in direction OPEN is signalled by the LED blinking in green.

Figure 26: Operate in direction OPEN (example with I/O interface)



- 3. Once the desired end position OPEN is reached, release the  $\blacktriangle$  push button.
  - ⇒ The LED is blinking in blue for approx. 10 seconds. This time span allows for end position setting.

Figure 27: Example with I/O interface



⇒ Set end position OPEN (example with I/O interface)

# 7.3 Position indicator setting

The position indicator shows the valve position through its rotating indication. If correctly set, the position indicator shows the colour red when in end position CLOSED and green when in end position OPEN.

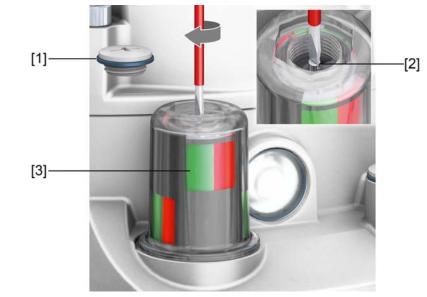
The following table provides an overview of the different position indications and refers to the chapter describing the respective setting.

Table 11: Position indications

Figure	Indication range	Refer to chapter
	90°	Position indication for 90° [▶ 31]
	120°	Position indication for 120° [▶ 31]
	45° – 360°	Position indication for 45° – 360° [▶ 32]

# 7.3.1 Position indication for 90°

Figure 28: Position indicator



- How to proceed 1. Unfasten and remove the screw plug [1].
  - 2. Operate actuator to end position CLOSED.
  - 3. Turn inner shaft [2] using a suitable screwdriver until the display windows of position indicator [3] are red.
  - 4. Operate actuator to end position OPEN.
  - 5. Check whether the windows of the position indicator [3] are completely green.
    - ⇒ If yes: Position indicator has been correctly set. If no: Resume as of step 1.

#### 7.3.2 Position indication for 120°

Figure 29: Position indicator



- How to proceed 1. Unfasten and remove the screw plug [1].
  - 2. Operate actuator to end position CLOSED.
  - 3. Turn inner shaft [2] using a suitable screwdriver until the complete display window of position indicator [3] is red.
  - 4. Operate actuator to end position OPEN.

- 5. Check whether the window of the position indicator [3] is completely green.
  - ⇒ If yes: Position indicator has been correctly set. If no: Resume as of step 2.

#### 7.3.3 Position indication for 45° – 360°

After successful setting, the black line of the position indicator should move across range indicated by the red and green labels.

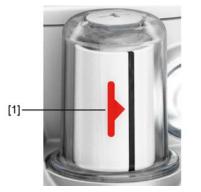


Depending on the position of the first label, the second label will be on the back of the position indicator.

Check swing angle range and possible label position prior to actually sticking the label onto the position indicator.

How to proceed 1. Operate actuator to end position CLOSED.

Figure 30: Label position 01



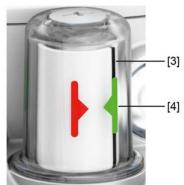
2. Stick the red label [1] included in the scope of supply at any position of the position indicator.

Figure 31: Label position 02



- 3. Unfasten and remove the screw plug.
- 4. Turn inside shaft [2] using an appropriate screwdriver until the black strip [3] is at the same position as the red label [1].
- 5. Operate actuator to end position OPEN.

Figure 32: Label position 03



6. Stick the green label [3] onto the black strip [3] and make sure that they completely overlap.

# 7.4 Configuration of further parameters

Either the AUMA Assistant App or AUMA CDT software is required to use the complete range of configuration options. The user level defines which parameters are displayed or can be changed.

For information on the user levels and their passwords, please refer to User level and password [▶ 40]

#### 7.4.1 Speed setting

The speeds are determined by the motor speed. The motor speed and consequently the actuator speed can be modified by means of the AUMA Assistant App, AUMA CDT or the AUMA RSTX 100 remote control.

Setting is made using a percentage value within the range of 10 % and 100 %. Thereby, 100 % corresponds to the maximum motor speed and thus to the maximum actuator speed.

Power level	Motor	Power supply unit
V1	18 W	65 W
V2	25 W	65 W
V3	50 W	85 W

#### The speed can be set individually for the following functions:

- Standard speed for operations in directions OPEN and CLOSE and back (parameter: [PRM\_5587] Motor speed 1).
- Alternative standard speed if different speeds are required for operation in directions OPEN and CLOSE or if continuous changes between two specified speeds are required (parameter: [PRM\_5588] Motor speed 2).
- Speeds for "Failure behaviour" and "EMERGENCY behaviour" functions:
  - For operation in direction CLOSE (parameter: [PRM\_5592] Motor speed for failure behaviour CLOSE and emergency operation CLOSE)
  - For operation in direction OPEN (parameter: [PRM\_5591] Motor speed for failure behaviour OPEN and emergency operation OPEN)

#### Variable speeds

For operations between OPEN and CLOSE, the speed can be specified via an analogue input or the fieldbus. The analogue input must be configured to interpret this signal.

The speed can be set within the range of 10 % and 100 % of the maximum motor speed:

#### 0/4 mA = 10 % of the maximum motor speed

20 mA = 100 % of the maximum motor speed

The applicable scaling limits are identical for the fieldbus. A respective field within the process representation is available.

#### Table 13: Example values for Q20 size setting

	Speed in % of the maximum motor speed		
Operating time Output drive	V1 4 s – 40 s	V1 8 s – 80 s	
4 s	100 %	_	
5.6 s	71 %	—	
8 s	50 %	100 %	
11 s	36 %	73 %	
16 s	25 %	50 %	
22 s	18 %	36 %	
32 s	13 %	25 %	
40 s	10 %	—	
45 s	_	18 %	
63 s	_	13 %	
72 s	_	11 %	

Table 14: Example values for Q40 size setting

	Speed in % of the maximum motor speed		
Operating time Output drive	V2 4 s – 40 s	V1 8 s – 80 s	
4 s	100 %	_	
5.6 s	71 %	—	
8 s	50 %	100 %	
11 s	36 %	73 %	
16 s	25 %	50 %	
22 s	18 %	36 %	
32 s	13 %	25 %	
40 s	10 %	_	
45 s	_	18 %	
63 s	_	13 %	
72 s	_	11 %	

#### Table 15: Example values for Q80 size setting

	Speed in % of the maximum motor speed		
Operating time Output drive	V3 4 s – 40 s	V2 8 s – 80 s	V1 16 s – 160 s
4 s	100 %	—	—
5.6 s	71 %	—	—
8 s	50 %	100 %	_
11 s	36 %	73 %	_
16 s	25 %	50 %	100 %
22 s	18 %	36 %	72 %
32 s	13 %	25 %	50 %
40 s	10 %	20 %	40 %
45 s	_	18 %	35 %
63 s	_	13 %	25 %
72 s	—	11 %	22 %
80 s	_	10 %	20 %
90 s	_	_	18 %
125 s	_	_	13 %
150 s	_	_	11 %
160 s	_	—	10 %

	Speed in % of the maximum motor speed		
Operating time Output drive	V3 8 s – 80 s	V2 16 s – 160 s	V1 32 s – 320 s
8 s	100 %	—	—
11 s	73 %	—	—
16 s	50 %	100 %	—
22 s	36 %	73 %	—
32 s	25 %	50 %	100 %
45 s	18 %	36 %	71 %
63 s	13 %	25 %	51 %
72 s	11 %	22 %	44 %
80 s	10 %	20 %	40 %
90 s	—	18 %	36 %
125 s	—	13 %	26 %
150 s	—	11 %	21 %
160 s	—	10 %	20 %
180 s	—	—	18 %
210 s	—	—	15 %
250 s	—	—	13 %
320 s	—	—	10 %

Table 16: Example values for Q150 size setting

Table 17: Examp	values for C	300 size setting

	Speed in % of the maximum motor speed		
Operating time Output drive	V3 22 s – 220 s	V2 45 s – 450 s	V1 63 s – 630 s
22 s	100 %	_	_
32 s	69 %	—	—
45 s	50 %	100 %	—
63 s	35 %	71 %	100 %
72 s	31 %	63 %	88 %
90 s	24 %	50 %	70 %
125 s	18 %	36 %	50 %
150 s	15 %	30 %	42 %
180 s	12 %	25 %	35 %
210 s	10 %	21 %	30 %
220 s	10 %	20 %	29 %
250 s	—	18 %	25 %
320 s	—	14 %	20 %
450 s	—	10 %	14 %
630 s	—	—	10 %

Table 18: Example values for Q600 size setting

	Speed in % of the maximum motor speed		
Operating time Output drive	V3 45 s – 450 s	V2 90 s – 750 s	
45 s	100 %	—	
63 s	71 %	—	
72 s	63 %	—	
75 s	60 %	100 %	
90 s	50 %	83 %	
125 s	36 %	60 %	
150 s	30 %	50 %	
180 s	25 %	42 %	
210 s	21 %	36 %	
250 s	18 %	30 %	
320 s	14 %	23 %	

	Speed in % of the maximum motor speed	
Operating time Output drive	V3 45 s – 450 s	V2 90 s – 750 s
450 s	10 %	17 %
750 s	—	10 %

# 7.4.2 Torque setting

The torques for torque seating can be set within a range via the AUMA Assistant App, AUMA CDT or the AUMA RSTX 100 remote control. Connection to the actuator is made via Bluetooth. The tripping torques can be set separately for directions CLOSE and OPEN.

Table 19: Torques according to size			
Type of actuator movement	Size	Setting range for the tripping torque	
Part-turn actuator	Q20	8 – 20 Nm	
	Q40	16 – 40 Nm	
	Q80	32 – 80 Nm	
	Q150	60 – 150 Nm	
	Q300	120 – 300 Nm	
	Q600	240 – 600 Nm	

### Operation

#### 8.1 Manual operation



The following description applies for clockwise closing standard version. Separate instructions are available for counterclockwise special version.

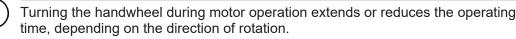
How to proceed 1. Close valve: Turn handwheel clockwise.



- ⇒ Drive shaft (valve) turns clockwise in direction CLOSE.
- 2. Open valve: Turn handwheel counterclockwise.



Drive shaft (valve) turns counterclockwise in direction OPEN. ⇒



#### Manual operation / manual emergency operation

The actuator may be operated manually for setting and commissioning as well as in case of motor or power failure. The handwheel is used to move the output drive. The handwheel is permanently engaged and prioritised over motor operation if both handwheel and motor are simultaneously operated. Otherwise, the handwheel does not rotate during motor operation.

The sizes PF-Q20 to PF-Q40 cannot be equipped with a handwheel. Only the manual emergency operation refer to Manual emergency operation [ 37] is available.

#### Torque seating

- If the actuator is operated beyond the end position when torque seating is selected, the "End position reached" signal is set even prior to reaching the mechanical stop.
- During manual operation, the torgue cannot be measured but the last measured value remains valid (motor operation) and thus constant.

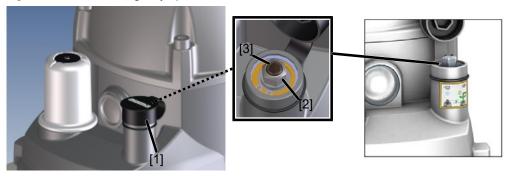
#### 8.2 Manual emergency operation

The actuator may be operated in manual emergency operation for setting and commissioning as well as in case of motor or power failure.

Actuators of sizes PF-Q20 to PF-Q40 are not equipped with a handwheel. The manual operation is carried out by means of the manual emergency operation.

The manual emergency operation is manually activated and deactivated. As soon as the manual emergency operation is activated/deactivated, the actuator motor is disengaged/engaged.

Figure 33: Manual emergency operation overview



[1] Protective cap

[3] Screw

[2] Nut

#### Operate the power tool for manual emergency operation

#### Rotating tool if the tool is fitted during running motor!

Risk of finger or hand injuries.

→ Only use tool when the motor is disengaged.

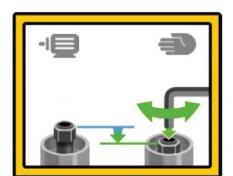
#### NOTICE

# The enclosure protection IP... stated on the name plate is not ensured while the tool is fitted!

Ingress of humidity.

- $\rightarrow$  Do not spray the device with water while the tool is fitted.
- $\rightarrow$  To ensure full IP enclosure protection, the protective cap must be fitted.

Figure 34: Activate manual emergency operation



Procedure for activating/ deactivating manual emergency operation

The required tools, hexagon socket spanner AF10 and Allen key AF5 are included in the AUMA tool kit (art. no.: Z007.735).

- 1. Remove protective cap [1].
- 2. Turn the nut [2] clockwise until the stop using the hexagon socket spanner AF10.
- 3. Deactivate the manual emergency operation in inverted sequence.
- Procedure for manual 4. Turn the screw [3] in directions OPEN/CLOSE using the Allen key AF5.

Procedure for manual emergency operation

#### 8.3 Motor operation

#### NOTICE

#### Damage at valve due to incorrect settings!

- → Check the parameters configured in the factory prior to electrical actuator operation.
- → In case of deviations, adapt the parameters according to the valve and application requirements.

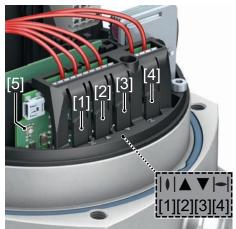
#### 8.3.1 Actuator operation via push buttons

The actuator can be locally operated by means of four push buttons.



To perform actuator operation via push buttons, please connect to power supply.

Figure 35: Push button and LED (example with I/O interface)



- [1] Push button for setting end position OPEN
- [3] Push button for operation in direction CLOSE
- [5] LED
- $(\mathbf{i})$

#### The set end position can be overrun!

During operation in directions OPEN/CLOSE, the actuator stops when reaching the set end position. When pressing the push button again (briefly), the actuator exceeds the end position. When pressing the push button again (hold down), the actuator operates to a mechanical stop, e.g. the valve or actuator end stop.

[2]

[4]

OPEN

CLOSED

Push button for operation in direction

Push button for setting end position

How to proceed

- 1. Run actuator in direction OPEN: Hold down push button [2].
  - $\Rightarrow$  The LED is blinking in green during operation in direction OPEN.
- 2. Run actuator in direction CLOSE: Hold down push button [3].
  - $\Rightarrow$  The LED is blinking in red during operation in direction CLOSE.

#### 8.3.2 Actuator operation via AUMA Assistant App

Functions Alternatively, actuator operation is possible using the "AUMA Assistant App" smartphone application or via the AUMA CDT software. The following table shows an overview of the menus of the AUMA Assistant App and the AUMA CDT software. Table 20: Menu overview and description

Menu	Description
Diagnostics	Display of all available warnings and faults including respective details. Actuator diagnostics and detailed diagnostics
Operation function	Operation in direction of end positions Resetting the fault log
Setting end positions	Setting the positions for end positions CLOSED and $\ensuremath{OPEN}$
Device ID	Device designation Order number, serial number
Configuration	Configuration of all parameters
Service functions	Factory settings Rebooting the actuator

User level User level (1), (2), (3), ... defines which menu items or parameters can be displayed or modified by the active user.

6 different users/user levels are available. User level (1), (2), (3), ... is indicated in the top display row.

Figure 36: User level display (example of user level 4)

Password A specific password is assigned to each user level and allows different actions. The password must comprise 6 characters.

24

Table 21: User level and password

User levels and authorisations	
User (user level)	Authorisation/password
Observer (1)	Verify settings No password required
Operator (2)	Change configuration parameters (low level) Factory password: 000000
Maintenance (3)	Reserved for future use
Specialist (4)	Change configuration parameters (high level) e.g. type of seating, assignment of output contacts Factory password: 000000
Service (5)	Service staff Modify configuration parameters (scope of service)
AUMA (6)	AUMA administrator

Unauthorised access is made easier due to insecure password! Therefore, we recommend changing the password during initial commissioning.

### 8.3.3 Actuator operation from Remote

#### 

#### Risk of immediate actuator operation when connecting to mains!

Risk of personal injuries or damage to the valve.

- → Check operation signals and operation behaviour prior to switching on the mains voltage.
- → Ensure that the tripping conditions for the failure behaviour are not fulfilled when switching on.
- → Ensure that the tripping conditions for the EMERGENCY behaviour are not fulfilled when switching on.

#### Operation mode REMOTE setting

Operation mode REMOTE is the preliminary condition for actuator control via digital inputs, analogue inputs or via fieldbus.

The operation mode can be changed via the AUMA Assistant App, the AUMA CDT software, the RSTX 100 remote control or at the local controls:

AUMA Assistant App [DIS\_53] Configuration [DIS\_2919] Operation mode [PRM\_5535] Selector

Or in the Remote control window under [DIS\_2250] Operation function.

Default setting: Operation mode = REMOTE

AUMA CDT [DIS\_53] Configuration M▷ [DIS\_2919] Operation mode [PRM\_5535] Selector

Or via the **Device** tab in the Connection information window under [PRM\_5535] Selector or in the Remote control window.

Default setting: Operation mode = REMOTE



The actuator only reacts to the currently selected command source. However, the command source can be changed during running operation. The OPEN/CLOSE operation is performed via the digital inputs. Setpoint control (e.g. for modulating duty) can be made via the analogue inputs or the fieldbus.

#### Change-over between OPEN-CLOSE control and setpoint control

For all PROFOX actuators, it is possible to select between **OPEN-CLOSE control** (REMOTE OPEN-CLOSE) and **setpoint control** (REMOTE SETPOINT).

For the change-over, a digital input must be available and configured for the [PZD\_22] MODE signal.

 [PZD\_22] MODE input = High level (default: +24 V DC) = REMOTE OPEN-CLOSE

Control is made via digital OPEN, STOP, CLOSE commands.

 Input [PZD\_22] MODE = Low level (0 V or input open) = REMOTE SETPOINT Control is made via an analogue signal (e.g. 0/4 - 20 mA).

Table 22: Meaning of coding

Signal DIN	U	Input assigned (24 V)	Input not assigned (0 V)
MODE	Low active	Operation: OPEN, CLOSE, STOP	Modulating duty via ana- logue input

#### Configuration of digital input

Required user level: Specialist (4).

M▷ [DIS\_53] Configuration [DIS\_139] I/O interface [DIS\_116] Digital inputs

> Example: Use Signal DIN 1 input for the change-over: Parameter: [PRM\_873] Signal DIN 1 Setting value: MODE

#### **EMERGENCY** operation

An EMERGENCY operation is triggered by a signal at EMERGENCY input or the Fieldbus EMERGENCY command bit. The actuator moves to a predefined EMER-GENCY position (e.g. End position OPEN or End position CLOSED). During EMER-GENCY operation, the actuator does not react to other operation commands such as Remote OPEN/Remote CLOSE, Remote SETPOINT, Fieldbus OPEN/Fieldbus/ CLOSE or Fieldbus SETPOINT.

#### 8.3.4 Actuator operation from Local (LC)

#### 

# Hot surfaces, e.g. due to higher ambient temperatures or due to strong direct sunlight!

Risk of burns

→ Check surface temperature and wear protective gloves.



The OPEN and CLOSE operation commands can be given either in push-to-run or in self-retaining operation mode. In self-retaining mode, the actuator runs to the defined end position after pressing the button, unless another command has been received beforehand. For further information, please refer to the Manual (Operation and setting).



Rule for the operation commands from the internal push buttons, the local controls and via Bluetooth:

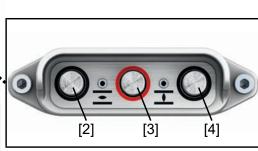
A new operation command is executed immediately and resets the previous valid command.

Figure 37: Example: Local controls (LC) at PF-Q



Figure 38: Operation at local controls





[1] Local controls

[3]

- Push button STOP operation mode LOCAL/REMOTE
- [5] FOX-EYE indication light, operation mode LOCAL (cyan)
- [2] Push button OPEN
- [4] Push button CLOSE

# Operate the actuator in directions OPEN and CLOSE while in operation mode LOCAL

The actuator can be operated via the local controls (LC) using the external push buttons. Signalling is made via the FOX-EYE.

- Change to operation mode LOCAL (change from REMOTE or OFF to LOCAL) Hold down push button STOP [3] for approx. 3 seconds until the FOX-EYE indication light [5] is blinking in cyan.
- Operation in direction CLOSE
- Press push button CLOSE [4].
- Operation in direction OPEN
- Press push button OPEN [2].
- Stop actuator in self-retaining Press push button STOP [3].
- Change between operation mode LOCAL and REMOTE

Hold down push button STOP [3] for 3 seconds.

• Push-to-run operation and self-retaining

Push-to-run operation and self-retaining is set via the software. Refer to <Software AUMA CDT (accessories)> chapter. However, self-retaining can also be activated temporarily (for an operation command) using the push buttons:

Hold down push button OPEN [2] or CLOSE [4] for 3 seconds.

Self-retaining is not saved with this procedure. The setting programmed in the software is adopted again with the next operation command.

#### Set end position in commissioning operation mode

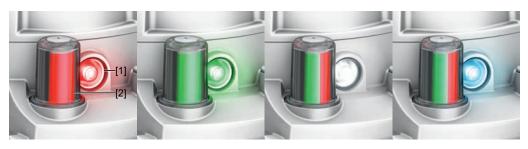
- Change to commissioning operation mode
   Hold down push button STOP [3] and press push buttons OPEN [2] and CLOSE
   [4] simultaneously.
- Operation in direction OPEN or CLOSE

Press push button OPEN [2] or CLOSE [4] (cyan and end position colour alternating).

- End position CLOSED or OPEN
   Hold down push button STOP [3] and press either push button OPEN [2] or CLOSE [4] simultaneously.
- Return from commissioning operation mode to REMOTE Press and hold down push button STOP [3] for 3 seconds.

### 9 FOX-EYE indication light and position indication

Figure 39: FOX-EYE LED colours (PF-Q)



- [1] FOX-EYE indication light
- [2] Position indicator

#### FOX-EYE indication light

Various profiles can be selected for the FOX-EYE indication light. Depending on the profile, colours and states of the indication light provide a different signal.

Use the following menu for active profile setting:

[DIS\_53] Configuration [DIS\_2269] Indication [DIS\_2684] Actuator internal control unit [PRM\_5506] Configuration FOX-EYE (blinking behaviour/colours)

The following profiles can be selected by means of the AUMA Assistant App or AUMA CDT:

Setting values: CUSTOMER, AUMA, NAMUR, FLEXIBLE

Default value on delivery: CUSTOMER



Table 22: Customer profile (signalling)

Colours and states of the signals can be selected within the **FLEXIBLE** profile. Most signals can be activated and deactivated. Also refer to the table at the end of the section.

	FOX-EY	′E (LED)	Signal status		Operation mode
	Per- man- ent il- lumin- ation	Blinking signal	Description	Operation mode	from REMOTE
1	White	-	Intermediate position		
2	Red	-	End position CLOSED		
3	Green	-	End position OPEN	REMOTE	Yes
4	-	Red	Operation in direction CLOSE		
5	-	Green	Operation in direction OPEN		
6		White (double)	Signal (fieldbus or analogue) missing or incorrect.	REMOTE	
0	-		Operation mode OFF	OFF	
7	-	Cyan	Intermediate position		
8	-	Cyan, colour of the end position in the back- ground	End position CLOSED or OPEN	LOCAL	not ready
9	-	Alternating: Colour of the end position and cyan	Operation in direction CLOSE or OPEN		

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	FOX-EY	E (LED)	Signal status		Operation mode
	Per- man- ent il- lumin- ation	Blinking signal	Description	Operation mode	from REMOTE
10	-	Cyan (double)	Intermediate position		
11	-	Cyan (double), colour of the end position in the background	End position CLOSED or OPEN		
12	-	Alternating: Colour of the end position and cyan	Operation in direction CLOSE or OPEN	Commissioning	not ready
13	-	Blue	Operation via internal push buttons: Time window for "Setting end position via internal push buttons" is active once one of the internal operation buttons has been op- erated.		
14	-	Red (fast)	Fault, refer to Corrective actions [▶ 49] chapter.	REMOTE / OFF / LOCAL / Com- missioning	not ready
15	-	Orange (fast)	Ping via Profinet	REMOTE	Yes
				REMOTE	Yes
16	Blue	-	The actuator is connected via Bluetooth.	OFF / LOCAL / Commissioning	not ready
			The Bluetooth interface is provisionally activated.	REMOTE	Yes
17	-	Blue	Safety function: refer to Manual (Parameters and functions) PROFOX.	OFF / LOCAL / Commissioning	not ready

#### Table 24: AUMA profile (signalling)

	FOX-EYE (LED)		Signal status		Operation mode
	Per- man- ent il- lumin- ation	Blinking signal	Description	Operation mode	from REMOTE
1	White	-	Intermediate position	REMOTE	yes
6		White (double)	Signal (fieldbus or analogue) missing or incorrect.	REMOTE	not ready
	-		Operation mode OFF	OFF	
14	-	Red (fast)	Fault, refer to Corrective actions [▶ 49] chapter.	Red	
15	15 Orange (fast)	Ping via Profinet	REMOTE	yes	
	-			OFF / LOCAL / Commissioning	not ready
16	Blue		The actuator is connected via Bluetooth.	REMOTE	yes
		-		OFF / LOCAL / Commissioning	not ready
17		Blue	The Bluetooth interface is provisionally activated.		yes
	-		Safety function: refer to Manual (Parameters and functions) PROFOX.	REMOTE	
18		Red (double)	Warning	REMOTE	yes
	-			OFF / LOCAL / Commissioning	not ready

#### Table 25: NAMUR profile (signalling)

	FOX-EY	'E (LED)	Signal status		Operation mode
	Per- man- ent il- lumin- ation	Blinking signal	Description	Operation mode	from REMOTE
15		Orange (fast)	Ping via Profinet R	REMOTE	yes
	-			OFF / LOCAL / Commissioning	not ready
16	Blue		The actuator is connected via Bluetooth.	REMOTE	yes
		-		OFF / LOCAL / Commissioning	not ready

	FOX-EYE (LED) Signal status			Operation mode	
	Per- man- ent il- lumin- ation	Blinking signal	Description	Operation mode	from REMOTE
17		Blue	The Bluetooth interface is provisionally activated.	REMOTE	yes
	-		Safety function: refer to Manual (Parameters and functions) PROFOX.	OFF / LOCAL / Commissioning	not ready
19	Green	-	Intermediate position or end position	REMOTE	yes
20	Red	-	Failure, refer to Corrective actions [▶ 49] chapter.	REMOTE / OFF / LOCAL / Com- missioning	not ready
21		Red	Function check or Out of specification, refer to Corrective actions	REMOTE	yes
	-		[▶ 49] chapter.	OFF / LOCAL / Commissioning	not ready
22		Green	Maintenance required	REMOTE	yes
	-			OFF / LOCAL / Commissioning	not ready

Table	26: Flexible	profile:	Alternative	settinas	(signalling)
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	FOX-EY	'E (LED)	Signal status		Operation mode
	Per- man- ent il- lumin- ation	Blinking signal	Description	Operation mode	from REMOTE
1	White	-	Intermediate position	Green	-
2	Red	-	End position CLOSED	Orange Magenta Green	-
3	Green	-	End position OPEN	Orange Magenta Red	-
4	-	Red	Operation in direction CLOSE	-	Orange Magenta Green
5	-	Green	Operation in direction OPEN	-	Orange Magenta Red
6		White (double)	Signal (fieldbus or analogue) missing or incorrect.		Red
	-		Operation mode OFF	-	Red (double) Orange
14	-	Red (fast)	Fault, refer to Corrective actions [▶ 49] chapter.	Red	-
18	-	Red (double)	Warning	-	Red Orange

#### **Position indicator**

Mechanical position indicator:

- Independent of power supply •
- Continuously indicates the valve position •
- Indicates whether the actuator is moving (running indication) ٠
- Indicates that end positions have been reached •



First, perform the position indicator setting to match the valve! Refer to Commissioning [ 25] chapter.

Table 27: Position indicator		
Colour/state	Signification	Description
Completely red	CLOSED	The actuator is in end position CLOSED.
Completely green	OPEN	The actuator is in end position OPEN.
Red/green	Intermediate position	The actuator is not in any of the end positions.

#### Refer to

Corrective actions [▶ 49]

### 10 Corrective actions

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Table 28: Faults during operation at Faults	Description/cause	Remedy
Actuator operation is either too fast or to slow.	The operating time setting is incorrect.	Modify operating time.
Actuator suddenly stops in end posi- tions.	Speed reduction switched off or incorrectly set be- fore reaching end positions.	Modify speed.
Actuator exceeds the end position.	Overrun due to excessive speed.	Advance electronic end position switch by the overrun margin or adapt the parameters to an ex- tended speed reduction curve in the "Speed red.pr.end pos." [speed reduction prior to end posi- tion] section.
Actuator repeatedly corrects the set- point position during positioning.	Overrun due to excessive speed.	Adapt the speed reduction prior to setpoint position parameters to an extended speed reduction curve in the positioner menu or improve the parameter settings for the positioner.
The signals for "Torque fault" and "End position reached" occur simultan- eously!	A torque fault is issued briefly prior to reaching the end position. However, due to an overrun, the ac- tuator exceeds the end position.	<ul> <li>Test plan:</li> <li>Check whether the end position is correctly set.</li> <li>Reduce speed.</li> <li>Remedy cause for torgue fault.</li> </ul>

#### 10.2 Fault indications and warning indications

**Faults** interrupt or prevent the electrical actuator operation. If a fault occurs, the FOX-EYE indication light is quickly blinking in red.

**Warnings** have no influence on the electrical actuator operation. They only serve for information purposes. The FOX-EYE remains white.

Further signals are comprised in **collective signals**. The FOX-EYE remains white. For the content of the respective collective signals, refer to the Manual PROFOX "Parameters and functions".



Fault and warnings can be read via the AUMA Assistant App, the AUMA CDT software or the AUMA RSTX 100 remote control. A preliminary condition for the AUMA RSTX 100 remote control is firmware version 01.06.00 or higher for the actuator.

The individual signals are listed in the subsequent tables.

Table 29: Fault / NAMUR failure				
Display (App or CDT)	Description/cause	Remedy		
Torque fault CLOSE	The actuator has reached the preset tripping torque in direction CLOSE.	<ul> <li>Perform one of the following measures:</li> <li>Issue operation command in direction OPEN.</li> <li>Reset the fault signal either via AUMA Assistant App or AUMA CDT software.</li> <li>For control via fieldbus: Execute reset command via fieldbus.</li> </ul>		
Torque fault OPEN	The actuator has reached the preset tripping torque in direction OPEN.	<ul> <li>Perform one of the following measures:</li> <li>Issue operation command in direction CLOSE.</li> <li>Reset the fault signal either via AUMA Assistant App or AUMA CDT software.</li> <li>For control via fieldbus: Execute reset command via fieldbus.</li> </ul>		
Fault no reaction	No actuator reaction to operation commands within the set reaction time.	Check movement at output drive.		

Description/cause	Remedy
Contrary to the configured direction of rotation and	Check operation command control.
the active operation command, the motor turns into the wrong direction.	<ul> <li>Check the parameter PRM_5515 Rotary direc- tion of motor whether it is suitable for the fitted gearbox. The fault may only occur after modi- fication of the actuator/gearbox.</li> </ul>
	Check the parameter PRM_79 Closing rotation
Collective signal 14: Internal error has occurred. Different causes can be the reason: Memory over- flow in firmware, firmware error, electronic sub-as- sembly defective.	Use AUMA Assistant App or AUMA CDT to view the individual signals by means of the Diagnostics menu. If a memory overflow occurs, reboot the actuator. In case the problem persists: Contact AUMA Ser- vice.
IE logic	Check logic.
IE fieldbus	Check fieldbus interface.
IE MWG	Check MWG.
IE version	Check configuration.
IE EEPROM	Check configuration.
IE parameter	Check configuration.
IE file access	Check configuration.
	Check configuration.
-	Check configuration.
	Check configuration.
	Check configuration.
,	Check configuration.
	Use AUMA Assistant App or AUMA CDT to visual-
A configuration fault has occurred preventing actu- ator operation.	ise the individual signals by means of the Dia- gnostics menu. Check the applicable configuration parameters. In case the problem persists: Contact AUMA Ser-
	vice.
IE parameter configuration	Check position transmitter parameter.
Collective signal 22: Configuration error REMOTE has occurred.	Use AUMA Assistant App or AUMA CDT to visual- ise the individual signals by means of the Dia- gnostics menu.
rectly set configuration parameters or caused by de- fective hardware	Check the configuration parameters for the sub-as- sembly. In case the problem persists: Contact AUMA Ser-
	vice.
IE remote parameter configuration	Check configuration.
IE fieldbus	Check configuration.
Collective signal 28: Hardware and software faults at motor or motor controls	Contact AUMA Service.
Motor shutdown	Contact AUMA Service.
Motor overvoltage	Contact AUMA Service.
Motor overcurrent	Contact AUMA Service.
Motor overtemp.	Contact AUMA Service.
MotCtrl Fault control	Contact AUMA Service.
of specification	
·	Remedy
Collective signal 15: Device warnings. The device can still be operated with restrictions.	Use AUMA Assistant App or AUMA CDT to visual- ise the individual signals by means of the Dia- gnostics menu.
Part of collective signal 15: The 24 V DC customer auxiliary supply (to control the digital inputs) has failed.	
	Contrary to the configured direction of rotation and the active operation command, the motor turns into the wrong direction. Collective signal 14: Internal error has occurred. Different causes can be the reason: Memory over- flow in firmware, firmware error, electronic sub-as- sembly defective. IE logic IE fieldbus IE MWG IE version IE EEPROM IE parameter IE file access IE registration IE startup FB IE CAN Overflow IE MWG measurement system defective Wrn signal loss actual position Collective signal 11: A configuration fault has occurred preventing actu- ator operation. Collective signal 22: Configuration fault has occurred preventing actu- ator operation. IE parameter configuration Collective signal 22: Configuration error REMOTE has occurred. The fieldbus or I/O board fails either due to incor- rectly set configuration parameters or caused by de- fective hardware IE remote parameter configuration IE fieldbus Collective signal 28: Hardware and software faults at motor or motor controls Motor shutdown Motor overcurrent Motor overcurrent Motor overcurrent Motor overcurrent Motor overcurrent Motor overcurrent Motor overtemp. MotCtrl Fault control of specification <b>Description/cause</b> Collective signal 15: Device warnings. The device can still be operated with restrictions.

Display (App or CDT)	Description/cause	Remedy	
Configuration warning	Collective signal 06: Faulty configuration. The device can still be operated with restrictions.	Use AUMA Assistant App or AUMA CDT to visual- ise the individual signals by means of the Dia- gnostics menu.	
	Wrn Setpoint Source	Configure analogue inputs AIN 1 or AIN 2.	
	Wrn dead bands	Check the positioner setting.	
	Wrn Fieldbus configuration	Check the configuration of the fieldbus interface.	
	Torque configuration CLOSE	Verify torque switching setting.	
	Torque configuration OPEN	Verify torque switching setting.	
	Configuration EMERGENCY	Check EMERGENCY configuration.	
	Configuration reaction monitoring	Check configuration of reaction monitoring.	
Wrn operation mode run time	Warning on time max. running time/h exceeded.	Check modulating behaviour of actuator.	
		Check PRM_2122 Permissible run time and re- set if required.	
Wrn operation mode starts	Warning on time max. number of motor starts	Check modulating behaviour of actuator.	
	(starts) exceeded.	Check PRM_2123 Permissible starts and reset if required.	
Failure behaviour active	The failure behaviour is active since all required set-	Check signals:	
	points and actual values are incorrect.	Setpoint E1	
		Actual value E2	
		Actual process value E4	
		Check connection to master.	
		For Profibus or Profinet: Check (clear) state of master.	
Wrn input AIN 1	Warning: Loss of signal analogue input 1	Check wiring.	
Wrn setpoint position	Warning: Loss of signal setpoint position. Possible causes: For an adjusted setpoint range of e.g. 4 – 20 mA, the input signal = 0 (signal loss). For a set- point range of 0 – 20 mA, monitoring is not possible.	Check setpoint signal.	
Operating time warning	The set time has been exceeded. The preset oper- ating time is exceeded for a complete travel from	The warning is automatically cleared once a new operation command is executed.	
	end position OPEN to end position CLOSED.	Check valve.	
		Check PRM_2547 Permissible operating time, manual.	
Time not set	The real time clock (RTC) has not yet been set.	Set time.	
RTC voltage	The voltage of the RTC button cell is too low.	Replace button cell.	
Warning, no reaction	No actuator reaction to operation commands within the set reaction time.	Check movement at actuator.	
		Check PRM_3158 Reaction time.	
Maintenance required	Maintenance is due.	Perform maintenance.	
Torque warning OPEN	Limit value for torque warning in direction OPEN exceeded.	Check PRM_3657 Warning torque OPEN and reset if required.	
Torque warning CLOSE	Limit value for torque warning in direction CLOSE exceeded.	Check PRM_3667 Warning torque CLOSE and re- set if required.	

# 10.2.1 Not ready REMOTE

Table 31: Not ready REMOTE / NAMUR Function check				
Display (App or CDT)	Description/cause Remedy			
OFF active	The actuator is in operation mode OFF.	Change operation mode.		
Operation mode Local	The actuator is in operation mode LOCAL.	Change operation mode.		
Operating mode Commissioning	The actuator is in operation mode Commissioning.	End commissioning and change the operation mode.		
EMCY behav. active	Operation mode EMERGENCY is active (EMER- GENCY signal was sent). 0 V are applied at the EMERGENCY input.	<ul> <li>Detect cause for the EMERGENCY signal.</li> <li>Verify failure source.</li> <li>Apply +24 V DC at EMERGENCY input.</li> </ul>		
Service active	Operation via service interface (Bluetooth) and AUMA CDT service software.	d Exit service software.		
Disabled	The actuator is in operation mode Disabled.	Check configuration.		

Display (App or CDT)	Description/cause	Remedy	
I/O interface	The actuator is controlled via the I/O interface	Check input I/O interface.	
FailState fieldbus	The fieldbus connection is available, however no process data transmission by the master is executed.	Check configuration of master.	
Wrong operation cmd	<ul> <li>Collective signal 13:</li> <li>Possible causes:</li> <li>Several operation commands (e.g. OPEN and CLOSE simultaneously or OPEN and SET-POINT operation simultaneously)</li> <li>A setpoint is present and the positioner is not active</li> </ul>	<ul> <li>Use AUMA Assistant App or AUMA CDT to visual- ise the individual signals by means of the Dia- gnostics menu.</li> <li>Check operation commands (reset/clear all op- eration commands and send one operation command only).</li> <li>Activate parameter PRM_1169 Positioner.</li> <li>Check setpoint.</li> </ul>	
	Incorrect operation command REMOTE1	Correct operation command, i.e. delete and set anew.	
	Wrong operation command fieldbus	Correct operation command.	
	Setpoint position disabled	Check availability of function (Activation menu).	

#### 11 Servicing and maintenance

#### 

#### Damage caused by inappropriate maintenance!

- → Servicing and maintenance must be carried out exclusively by suitably qualified personnel having been authorised by the end user or the contractor of the plant. We recommend contacting our service for any interventions.
- $\rightarrow$  Only perform servicing and maintenance tasks when the device is switched off.

Service & Support AUMA offers extensive service such as servicing and maintenance as well as customer product training. Contact addresses are indicated on our website (www.auma.com).

#### 11.1 Preventive measures for servicing and safe operation

The following actions are required to ensure safe device function during operation:

#### 6 months after commissioning and then once a year

Carry out visual inspection:

Cable entries, cable glands, blanking plugs, etc. have to be checked for correct tightness and sealing. If required, tighten cable glands and blanking plugs with torque in compliance with the manufacturer's specifications.

Check actuator for damage as well as for grease or oil leakage.

- When deployed in areas where dust formation represents a potential explosion hazard, perform visual inspection for deposit of dirt or dust on a regular basis. Clean devices if required.
- Check fastening screws between actuator and gearbox/valve for tightness. If required, fasten screws while applying the tightening torques as indicated in chapter Tightening torques for screws [> 60].
- When rarely operated: Perform test run.

#### For enclosure protection IP68

After immersion:

- Check actuator.
- In case of ingress of water, locate leaks and repair. Dry device correctly and check for proper function.

#### 11.2 Test and maintenance

Lubrication Within the device lifecycle, no additional lubrication of the gear housing is required during operation. For further information on the lifecycle refer to: Actuator lifecycle [> 54]

Seals, maintaining the IP Preventive actions to ensure the IP protection degree. The seals of S1 seal kit should be replaced within a period of 4 – 8 years:

After 4 years: In case of outdoor installation (frequent changes of temperature and humidity, extreme weathers)

After 8 years: In case of indoor installation (constant or virtually constant environmental conditions)

#### Mechanical position indicator

Both indicator glass and screw plug of mechanical position indicator are made of plastic. To ensure enclosure protection and a long lifetime, both components must be fastened at a defined torque:

Indicator glass cover: 6 Nm (special tool art. no. V004.027-02, available with AUMA).

Screw plug: 1.6 Nm

#### 11.3 Actuator lifecycle

The lifecycle depends on the number of operating cycles or the number of starts (refer to technical data) as well as the respectively applicable AUMA load profiles. Distinction is made between actuators in open-close and modulating duty:

Open-close duty The load is measured by means of the number of operating cycles at a defined torque characteristics, the AUMA load profile.

An operating cycle corresponds to an angular stroke of  $90^{\circ}$  in both directions (e.g. OPEN – CLOSE – OPEN).

AUMA load profile:

10 % of the travel at 100 % of maximum torque.

90 % of the travel at 35 % of maximum torque.

Modulating duty The load is measured by means of the switching frequency, i.e. the number of starts/ hour at a defined torque, the AUMA load profile.

One start corresponds to a movement of 0.25 turns in both directions.

AUMA load profile:

35% of maximum actuator torque.

Determination Operating cycles and number of starts for PROFOX actuators can be determined us-Figures ing the AUMA CDT software.

#### Operating cycles

By means of the AUMA CDT software and the AUMA Cloud, the number of operating cycles can be roughly determined. For this, create an actuator snapshot and upload it to the AUMA Cloud. The AUMA Cloud menu "My devices" indicates the value for "Number of Full Stroke Equivalent" for the actuator.

#### Number of starts

The number of starts in indicated in starts/h. The exact sum of this key figure is made in the actuator and can be read via AUMA Assistant App or the AUMA CDT software in "Operational info".

AUMA recommendation We recommend contacting the AUMA Service for an inspection of the actuator if one of the following conditions is reached:

- The actuator life is more than 12 years
- The maximum number of operating cycles has been reached at a lower load profile than specified by AUMA (for open-close duty).
- The maximum number of starts has been reached at a lower load profile than specified by AUMA (for modulating duty).

An inspection by the AUMA Service can also be made by means of digital snapshots of the AUMA Assistant App or the AUMA CDT software.

### 12 Disposal and recycling

Our devices have a long service life. However, they have to be replaced at one point in time. The devices have a modular design and may therefore easily be disassembled, separated, and sorted according to materials, i.e.:

- Electronic scrap
- Various metals
- Plastic materials
- Greases and oils

The following generally applies:

- Generally, greases and oils are hazardous to water and must not be released into the environment.
- Arrange for controlled waste disposal of the disassembled material or for separate recycling according to materials.
- Heed the national regulations for waste disposal.

# 13 Technical data

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The following tables include standard and optional features. For detailed information on the specific version, refer to the order-related data sheet. The order-related data sheet can be downloaded from our website at www.auma.com in both German and English (please state the order number).

### 13.1 Technical data Part-turn actuator

Features and functions			
Type of duty	Open-close duty:	Classes A and B according to ISO 22153, short-time duty S2 - 15 min	
	Modulating duty:	Class C according to ISO 22153, intermittent duty S4 $$ - 50 %, with maximum number of starts up to 1,200 starts/h	
		voltage and +40 °C ambient temperature and at load of 35 % of the maximum torque. The must not be exceeded.	
Motor	Variable spe	ed, brushless motor	
	Soft start/sof	Soft start/soft stop. The progress characteristics can be configured as requested.	
Insulation class	F (motor win	ding)	
Motor protection	Via short-cire	cuit protection and current measurement	
Self-locking	At standstill	with spring-applied brake	
Swing angle	Standard:	90° ±15° adjustable between min. and max. values (with mechanical end stops)	
	Options:	120° ±15° adjustable between min. and max. values (with mechanical end stops) 45° – 360° adjustable between min. and max. values (without mechanical end stops)	
Limit switching	Via Hall sens	sors	
Torque switching		Via electronic current measurement. Tripping torques infinitely adjustable via Bluetooth. 8 levels can be selected when placing the order.	
Mechanical position indication	Standard:	Continuous indication, for 90° or 120°	
		Via own markings at indication 45° – 360°	
	Option:	Without mechanical position indication	
Manual operation	PF-Q20 – PF-Q40:		
	Manual emergency operation possible using additional tools:		
	Hexagon socket spanner AF10 (coupling change-over)		
	Allen key AF5 (for turning)		
	PF-Q80 – PF-Q600:		
	Standard:	Manual drive for setting and emergency operation, handwheel does not rotate during elec- trical operation.	
	Option:	Without handwheel, i.e. handwheel and handwheel shaft are obsolete. The end stops are included except for version with swing range $45^{\circ} - 360^{\circ}$ .	
Coupling	Standard:	Coupling unbored	
	Options:	Coupling unbored extended	
		Finish machining of coupling (standard or extended)	
		<ul> <li>Bore according to EN ISO 5211 with 1 keyway according to DIN 6885-1</li> </ul>	
		<ul> <li>Square bore according to EN ISO 5211</li> </ul>	
		<ul> <li>Two-flat according to EN ISO 5211</li> </ul>	
Valve attachment	Dimensions	according to EN ISO 5211 without spigot	
Features and functions			
Power supply	Refer to nam	ne plate	
Overvoltage category	Category III	Category III according to IEC 60364-4-44	
(actuator)	Category II in	Category II in compliance with IEC 60364-4-44 (according to cDEKRAus for the North American market)	
Power electronics	With integral	With integral motor controller (current consumption in standby mode < 3 W)	

Features and functions		
I/O interface control (input signals)	3 digital in- puts:	<ul> <li>Via opto-isolator, with one common</li> <li>Control voltage 24 V DC, current consumption: approx. 15 mA per input</li> <li>Minimum pulse duration for shortest operation pulse: 100 ms</li> <li>All digital inputs must be supplied with the same potential</li> <li>All inputs can be configured as required</li> <li>Standard assignment (without positioner and without fieldbus interface): CLOSE, OPEN, STOP</li> <li>Assignment for option with positioner: MODE, OPEN, CLOSE</li> <li>Assignment for option with fieldbus interface: OPEN, CLOSE, I/O interface</li> <li>I/O interface: Selection of the control source (fieldbus interface or I/O input signals) Factory setting of "I/O Interface" signal: Input signal 0 V = fieldbus interface is active</li> </ul>
	Analogue in- put: (option)	
Status signals of I/O interface (output signals)	3 digital out- puts: Analogue output:	<ul> <li>Freely configurable semi-conductor output contacts, per contact max. 24 V DC, 100 mA (resistive load)</li> <li>Outputs can be configured as required</li> <li>Default assignment: End position CLOSED (high active), end position OPEN (high active), collective fault signal (low active)</li> <li>Position feedback signal 0/4 – 20 mA (load maximum 500 Ω) or 0 – 10 V</li> </ul>
Additional I/O signals for control and signalling (option)		<ul> <li>No galvanic isolation</li> <li>2 digital inputs (via opto-isolator, galvanically isolated)</li> <li>Control voltage 115 V DC, current consumption: approx. 15 mA per input</li> <li>Minimum pulse duration for shortest operation pulse: 100 ms</li> <li>All inputs can be configured as required; however, a signal may only be assigned to maximum one input (irrespective of the type, 24 V DC or 115 V AC).</li> <li>Assignment via order e.g.: OPEN, CLOSE, (push-to-run operation) or CLOSE/OPEN, EMERGENCY</li> </ul>
	3 digital out- puts:	<ul> <li>Freely configurable output contacts, max. 240 V AC / 30 V DC, 1 A (resistive load)</li> <li>2 x type SPST NO, 1 type SPDT</li> <li>Outputs can be configured as required</li> <li>Default assignment: End position CLOSED (high active), end position OPEN (high active), collective fault signal (SPDT)</li> </ul>
Voltage output (option)	Auxiliary volta	ge 24 V DC, max. 80 mA for supply of control inputs, without galvanic isolation.

Features and functions		
Functions	Standard: • Switch-off mode adjustable:	
Functions (actuators with I/O interface)	<ul> <li>Standard:</li> <li>Switch-off mode adjustable: Limit or torque seating for end positions OPEN and CLOSED</li> <li>Torque monitoring across the whole travel</li> <li>Function for excessive torque in defined situations</li> <li>Programmable EMERGENCY behaviour: <ul> <li>Digital input low active,</li> <li>Reaction can be selected: Stop, run to end position CLOSED, run to end position OPEN</li> </ul> </li> <li>Speed control <ul> <li>Ramps</li> <li>Program operation profiles</li> <li>Program specific speed for OPEN and CLOSE operations or one digital input</li> </ul> </li> </ul>	
	<ul> <li>Option:</li> <li>Positioner         <ul> <li>Position setpoint via analogue input E1 = 0/4 – 20 mA or 0 – 10 V</li> <li>Programmable behaviour on loss of signal</li> <li>Automatic adaptation of dead band (adaptive behaviour selectable)</li> <li>Selection between open-close duty and modulating duty via digital MODE input</li> </ul> </li> </ul>	
Local controls	Standard: Without	
(external)	<ul> <li>Push buttons OPEN, STOP (LOCAL - REMOTE), CLOSE</li> <li>Signalling the operation via the FOX-EYE:         <ul> <li>Change between the operation modes: REMOTE (OK), OFF, LOCAL and COMMISSIONING</li> <li>End positions CLOSED and OPEN</li> </ul> </li> </ul>	
	– Running CLOSE, running OPEN	
Bluetooth communication interface	<ul> <li>BT 5.x version</li> <li>Min. range of 3 m in industrial environments.</li> <li>Required accessories:</li> <li>AUMA CDT (Commissioning and Diagnostic Tool for Windows-based PCs)</li> <li>AUMA Assistant App (Commissioning and Diagnostic Tool for Android and iOS devices)</li> </ul>	
Electrical connection	Cable entry: 3 x M20x1.5 threads for cable glands. Inside rail with spring clamp terminals for wire connection.	
Wiring diagram (basic version)	TPC P00A1A1A100000, standard TPC P00A1B1A100000, version with positioner	
With base and lever (option; only pos	ssible for PF-Q80 – PF-Q600)	
Swing lever	Made of spheroidal cast iron with two or three bores for fixing a lever arrangement. Considering the in- stallation conditions, the lever may be mounted to the output shaft in any desired position.	
Ball joints (option)	Two ball joints matching the lever, including lock nuts and two welding nuts, suitable for pipe according to dimension sheet.	
Fixing	Base and four holes for fastening screws	
Operation and display		
At the actuator	Status indication:       FOX-EYE (indication LED)         ation:       Display of operation modes and states:         •       REMOTE: System OK or not ready REMOTE         LOCAL       COMMISSIONING (only in combination with outside local controls)         •       End positions         •       Faults         •       Bluetooth connection active         Set end positions:       4 buttons and 1 LED are located below the hood, as well as 3 external buttons for local controls (option) and signalling via FOX-EYE:         Run actuator in directions OPEN and CLOSE. Set end position once mounted to the valve	

Operation and display			
Via Bluetooth using AUMA Assistant App or AUMA CDT software	Set end posi- tions:	Operate the actuator in directions OPEN and CLOSE. Set end position once mounted to the valve.	
	Configura- tion:	Basic settings for operation:	
		Rotation speed	
		Type of seating for end positions, torque switching	
		Assignment of signal inputs and signal outputs	
		Fieldbus parameters (if fieldbus option has been selected)	
		Further functions:	
		For applications, safety and service, e.g.:	
		Positioner	
		EMERGENCY behaviour	
		Torque bypass	
		Failure behaviour	
		Signal configuration	
	Diagnostics:	Monitoring key indicators and measured values for preventive maintenance and con- sequently increasing process safety. Limit values can be set. Deviations generate warning signals which can be transmitted to the DCS via digital outputs or fieldbus.	
		Actuator:	
		Temperature value within actuator	
		Key indicators regarding lifetime of electronics, brake, gearbox and seals.	
		Actuator and valve:	
		Method for identifying changes in torque requirement: Perform reference operation and save torque as reference profile. Define tolerance range. Perform comparative operations required. Values outside tolerance initiate a signal which is communicated as described above.	
		Further key indicators:	
		Furthermore, the actuator monitors and records further indicators and conditions. The generated fault and warning signals are saved within the event log. These signals can be configured as requested. An overview in the AUMA Assistant App or the CDT software shows all available fault/warning signals with option to enter the details.	
Service conditions			
Installation altitude ≤ 2,000 m above sea level		ove sea level	
	> 2000  m ab	ove sea level on request	

	> 2,000 m above sea level on request		
Ambient temperature	Refer to actuator name plate		
Ambient temperature	–30 °C to +70 °C		
Humidity	Up to 100 % relative humidity across the entire permissible temperature range		
Enclosure protection in accordance	Standard: IP67		
with IEC 60529	Option: IP68 According to AUMA definition, enclosure protection IP68 meets the following requirements: <ul> <li>Depth of water: maximum 8 m head of water</li> <li>Continuous immersion in water: maximum 96 hours</li> <li>Up to 10 operations during immersion</li> <li>Modulating duty is not possible during immersion.</li> </ul>		
Pollution degree according to IEC 60664-1	Pollution degree 4 (when closed), pollution degree 2 (internal)		
Vibration resistance according to IEC 60068-2-6	2 g, for 10 to 200 Hz Resistant to vibration during start-up or for plant failures. However, a fatigue strength may not be derived from this.		
Seismic resistance according to IEC 60068-3-3	Test proof for application class 3		
Electrical approval according to North American standards (option)	<ul> <li>Approval according to cDEKRAus (CAN/CSA C22.2 No. 61010-1:2012 and UL 61010-1:2012)</li> <li>Restrictions for the following characteristics:</li> <li>Power supply: 100 – 240 V AC / 50 – 60 Hz</li> </ul>		
	<ul> <li>Temperature range: -30 °C to +65 °C (without RTC function within the event log)</li> <li>Without local controls</li> <li>Without emergency operation module</li> <li>Not applicable for PF-Q20 – PF-Q40</li> </ul>		
Coating	Double layer powder coating		

#### Technical data

Service conditions			
Colour	Standard:	AUMA silver-grey (similar to RAL 7037)	
	Option:	Available colours on request	
Driving load	During opera	tion, accelerating loads up to 15 % of the max. torque may occur.	
Lifetime	Open-close duty:	10,000 operating cycles OPEN - CLOSE - OPEN An operating cycle is based on an operation from CLOSED to OPEN and back to CLOSED, at a respective rotary movement of 90°.	
	Modulating duty:	1.8 million modulating steps	
	the modulatir	The lifetime depends on the load and the number of starts. A high starting frequency will rarely improve the modulating accuracy. To reach the longest possible maintenance and fault-free operating time, the number of starts per hour chosen should be as low as permissible for the process.	
Sound pressure level	< 70 dB (A)	< 70 dB (A)	
Further information			
EU Directives	Low Voltage EMC Directiv	Machinery Directive 2006/42/EC Low Voltage Directive 2014/35/EU EMC Directive 2014/30/EU RoHS Directive 2011/65/EU	

### 13.2 Tightening torques for screws Table 32: Tightening torques for screws

Table 32: Fightening torques for screws			
Tightening torque [Nm]			
Strength class			
A2-70/A4-70	A2-80/A4-80		
7.4	10		
18	24		
36	48		
61	82		
150	200		
294	392		
1,015	1,057		
1,769	2,121		
	Tightening           Strengt           A2-70/A4-70           7.4           18           36           61           150           294           1,015		

# 14 Spare parts list

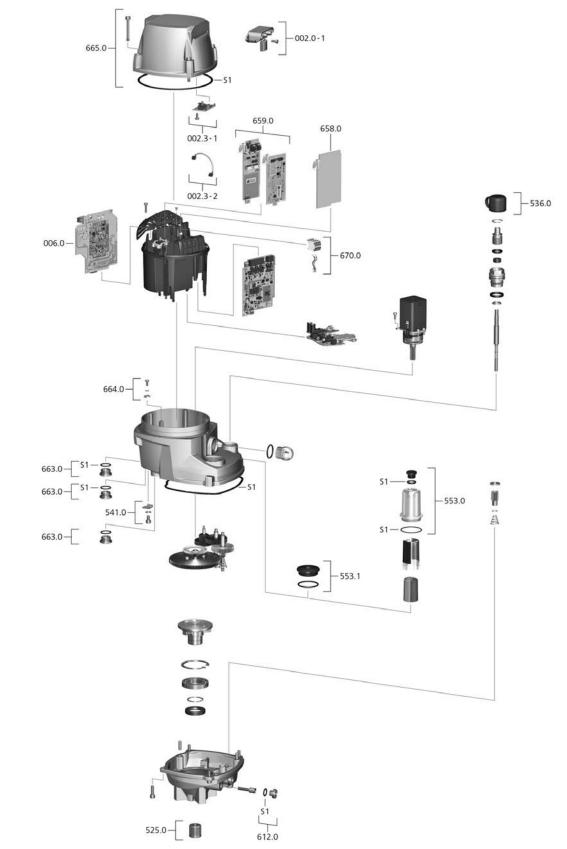
## 14.1 Part-turn actuators PF-Q80 – PF-Q600 665.0 659.0 658.0 006.0 and the - 670.0 2 S1 - 553.0 1 664.0-663.0 S1-0 **9**-51 0 553.1-00 663.0-<sup>S1-</sup> 1 2<sub>51</sub> 51-0 663.0-541.0-2 663.0-Ï 666.0 542.0 e 0 💷 e 0 🗬 | 51 p لبا 612.0 525.0-542.1

Please state device type and our order number (see name plate) when ordering spare parts. Only original AUMA spare parts should be used. Failure to use original spare parts voids the warranty and exempts AUMA from any liability. Only the designated spare parts with reference numbers or spare parts sets for replacement are available for the customer. They are specified in the following list. The parts shown in the exploded view without reference numbers may only be replaced by AUMA. Representation of spare parts may slightly vary from actual delivery.

Ref. No.	Designation
006.0	Power supply unit
525.0	Coupling
541.0	Earth connection
542.0	Handwheel with ball handle
542.1	Ball handle
553.0	Mechanical position indicator
553.1	Screw plug M40
612.0	Screw plug for end stop
658.0	I/O board as option
659.0	Fieldbus board (fieldbus and connection board)
663.0	Screw plug for manual emergency operation
663.0	Screw plug for cable gland
664.0	Protective earth connection
665.0	Cover for electronics housing
666.0	Handwheel bearing flange
670.0	Auxiliary voltage output 24 V DC
S1	Seal kit

Note to ref. no. 553.0 Mechanical position indicator: A special tool is required for disassembly/assembly of mechanical position indicator. This can be ordered from AUMA (article number: V004.027-02).

Note to ref. no. 663.0 Screw plug for manual emergency operation: The manual emergency operation is only available for models PF-Q20 and PF-Q40, which are not equipped with a handwheel.



# 14.2 Part-turn actuators PF-Q20 – PF-Q40

Please state device type and our order number (see name plate) when ordering spare parts. Only original AUMA spare parts should be used. Failure to use original spare parts voids the warranty and exempts AUMA from any liability. Only the designated spare parts with reference numbers or spare parts sets for replacement are available for the customer. They are specified in the following list. The parts shown in the exploded view without reference numbers may only be replaced by AUMA. Representation of spare parts may slightly vary from actual delivery.

Ref. No.	Designation
002.3-2	Cable harness of local control unit for 002.0-1
006.0	Power supply unit
525.0	Coupling
536.0	Protective cap
541.0	Earth connection
553.0	Mechanical position indicator
553.1	Screw plug M40
612.0	Screw plug for end stop
658.0	I/O board as option
659.0	Fieldbus board (fieldbus and connection board)
663.0	Screw plug for cable gland
664.0	Protective earth connection
665.0	Cover for electronics housing
670.0	Auxiliary voltage output 24 V DC
S1	Seal kit

Note to ref. no. 553.0 Mechanical position indicator: A special tool is required for disassembly/assembly of mechanical position indicator. This can be ordered from AUMA (article number: V004.027-02).

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